

Ref: SK/CHN/2023-24/E07

May 24, 2023

National Stock Exchange of India Limited Capital Market – Listing, Exchange Plaza, 5th Floor, Plot No. C/1 G Block, Bandra – Kurla Complex, Bandra (E), Mumbai 400 051	BSE Limited 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001
EQ-SECURKLOUD – ISIN – INE650K01021	Scrip code: 512161 – ISIN – INE650K01021

Dear Sir/ Madam,

Subject: Statement of deviation or variation of funds raised through preferential issue

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, please find enclosed herewith, the statement of deviation for the quarter ended December 31, 2022 for the use of proceeds raised through conversion of warrants issued on a preferential basis. 45,00,000 convertible share warrants were issued at INR 100 per share on which INR 25 per share was paid upfront on allotment, i.e., INR 11,25,00,000. The warrants were exercised in multiple tranches. Subsequently, 16,07,000 share warrants lapsed due to non-exercising the warrants within the stipulated time and INR 4,01,75,000 was forfeited.

For SecureKloud Technologies Limited



Thyagarajan R
Whole-time Director and CFO

Annexure**Statement 1**

Name of the listed entity	SecureKloud Technologies Limited
Mode of fund raising	Preferential Issue
Date of raising funds	March 17, 2021
Amount raised (in Rs. Crores)	11.25
Report filed for the quarter ended	December 31, 2022
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a deviation / variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None

Original Object	Modified object, if any	Original allocation	Modified allocation	Funds utilized	Amount of deviation	Remarks, if any
To make investment in our cloud and blockchain platform, developing BFSI, geographical expansion and support working capital requirement	Not applicable	11.25	0	11.25	0	As the money was received at the fag end of the quarter, the unutilized funds as on March 31, 2021 were carried forward and utilised towards the stated objects in the subsequent quarter.

Statement 2

Name of the listed entity	SecureKloud Technologies Limited
Mode of fund raising	Preferential Issue
Date of raising funds	October 25, 2021
Amount raised (in Rs. Crores)	2.13
Report filed for the quarter ended	December 31, 2022
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a deviation / variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None

Original Object	Modified object, if any	Original allocation	Modified allocation	Funds utilized	Amount of deviation	Remarks, if any
To make investment in our cloud and blockchain platform, developing BFSI, geographical expansion and support working capital requirement	Not applicable	2.13	0	2.13	0	None

Statement 3

Name of the listed entity	SecureKloud Technologies Limited
Mode of fund raising	Preferential Issue
Date of raising funds	October 26, 2021
Amount raised (in Rs. Crores)	2.13
Report filed for the quarter ended	December 31, 2022
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a deviation / variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None

Original Object	Modified object, if any	Original allocation	Modified allocation	Funds utilized	Amount of deviation	Remarks, if any
To make investment in our cloud and blockchain platform, developing BFSI, geographical expansion and support working capital requirement	Not applicable	2.13	0	2.13	0	None

Statement 4

Name of the listed entity	SecureKloud Technologies Limited
Mode of fund raising	Preferential Issue
Date of raising funds	October 28, 2021
Amount raised (in Rs. Crores)	4.5
Report filed for the quarter ended	December 31, 2022
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a deviation / variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None

Original Object	Modified object, if any	Original allocation	Modified allocation	Funds utilized	Amount of deviation	Remarks, if any
To make investment in our cloud and blockchain platform, developing BFSI, geographical expansion and support working capital requirement	Not applicable	4.5	0	4.5	0	None

Statement 5

Name of the listed entity	SecureKloud Technologies Limited
Mode of fund raising	Preferential Issue
Date of raising funds	March 30, 2022
Amount raised (in Rs. Crores)	1.875
Report filed for the quarter ended	December 31, 2022
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a deviation / variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None

Original Object	Modified object, if any	Original allocation	Modified allocation	Funds utilized	Amount of deviation	Remarks, if any
To make investment in our cloud and blockchain platform, developing BFSI, geographical expansion and support working capital requirement	Not applicable	1.875	0	1.875	0	Since the funds were received at the fag end of the quarter, the unutilized funds as on March 31, 2022 were carried forward and utilised towards the stated objects in the subsequent quarter.

Statement 6

Name of the listed entity	SecureKloud Technologies Limited
Mode of fund raising	Preferential Issue
Date of raising funds	March 31, 2022
Amount raised (in Rs. Crores)	1.875
Report filed for the quarter ended	December 31, 2022
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a deviation / variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None

Original Object	Modified object, if any	Original allocation	Modified allocation	Funds utilized	Amount of deviation	Remarks, if any
To make investment in our cloud and blockchain platform, developing BFSI, geographical expansion and support working capital requirement	Not applicable	1.875	0	1.875	0	Since the funds were received at the fag end of the quarter, the unutilized funds as on March 31, 2022 were carried forward and utilised towards the stated objects in the subsequent quarter.

Statement 7

Name of the listed entity	SecureKloud Technologies Limited
Mode of fund raising	Preferential Issue
Date of raising funds	May 24, 2022
Amount raised (in Rs. Crores)	3.375
Report filed for the quarter ended	December 31, 2022
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a deviation / variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None

Original Object	Modified object, if any	Original allocation	Modified allocation	Funds utilized	Amount of deviation	Remarks, if any
To make investment in our cloud and blockchain platform, developing BFSI, geographical expansion and support working capital requirement	Not applicable	3.375	0	3.375	0	None

Statement 8

Name of the listed entity	SecureKloud Technologies Limited
Mode of fund raising	Preferential Issue
Date of raising funds	May 25, 2022
Amount raised (in Rs. Crores)	2.8125
Report filed for the quarter ended	December 31, 2022
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a deviation / variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None

Original Object	Modified object, if any	Original allocation	Modified allocation	Funds utilized	Amount of deviation	Remarks, if any
To make investment in our cloud and blockchain platform, developing BFSI, geographical expansion and support working capital requirement	Not applicable	2.8125	0	2.8125	0	The unutilized funds as on June 30, 2022 were carried forward and utilised towards the stated objects in the subsequent quarter.

Statement 9

Name of the listed entity	SecureKloud Technologies Limited
Mode of fund raising	Preferential Issue
Date of raising funds	May 26, 2022
Amount raised (in Rs. Crores)	3.003
Report filed for the quarter ended	December 31, 2022
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a deviation / variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None

Original Object	Modified object, if any	Original allocation	Modified allocation	Funds utilized	Amount of deviation	Remarks, if any
To make investment in our cloud and blockchain platform, developing BFSI, geographical expansion and support working capital requirement	Not applicable	3.0	0	3.0	0	The unutilized funds as on June 30, 2022 were carried forward and utilised towards the stated objects in the subsequent quarter.