

Ref: SK/CHN/2022-23/E08

May 27, 2022

National Stock Exchange of India Limited, Capital Market-Listing Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051	BSE Limited 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001
EQ- SECURKLOUD — ISIN - INE650K01021	Scrip Code: 512161 — ISIN - INE650K01021

Dear Sir / Madam,

Sub: Intimation of allotment of equity shares upon conversion of warrants under Regulation 30 of the SEBI (LODR) Regulations, 2015 - Allotment of 12,25,000 fully paid equity shares of Rs.5/- upon conversion of the equivalent number of Warrants.

We wish to intimate the exchanges that Mr. Suresh Venkatachari (Promoter – Director & CEO) has applied for conversion of part of warrants into equity shares by paying a sum of INR 9,18,75,000/- (Indian Rupees Nine Crores Eighteen Lakhs Seventy Five Thousand). Consequently, the Board of Directors of the Company have by way of resolution passed by circulation on May 24, 25 & 26, 2022 made total allotment of 12,25,000 equity shares of INR 5/- each full paid-up at an issue price of INR 100/-. These equity shares arising on conversion of the warrants, shall rank pari passu in all respects with the existing equity shares, including dividend, bonus shares, if any.

The equity shares allotted pursuant to the conversion, shall be subject to lock-in as per the provisions of sub-regulation (1) of Regulation 167 of the SEBI ICDR Regulations, 2018.

Consequent to the aforementioned allotment; the paid-up equity share capital of the Company stands increased to INR 16,70,53,025/- (Indian Rupees Sixteen Crores Seventy Lakhs Fifty-Three thousand and twenty-five only) divided into 3,34,10,605 equity shares of INR 5/- each. Post this allotment, the shareholding of Mr. Suresh Venkatachari has increased to 42.13% of the enhanced paid-up equity share capital of the Company.



The disclosures as per the SEBI circular no. CIR/CFD/CMD/4/2015 dated September 09, 2015 regarding the conversion of warrants and allotment of equity shares, are as follows:

S. No.	Particulars	Details																				
1.	Name(s) of the investors	Mr. Suresh Venkatachari, Promoter – Director & CEO																				
2.	Type of securities proposed to be issued	Equity shares arising on partial conversion of warrants.																				
3.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment – partial conversion of warrants.																				
4.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Total no. of securities: 12,25,000 equity shares of INR 5/- each fully paid up Conversion ratio (1:1) – One equity share for each warrant held.																				
5.	Post-allotment of securities:																					
i.	Outcome of the subscription	12,25,000 equity shares of INR 5/- each fully paid up has been allotted, on partial conversion of warrants against the amount received.																				
ii.	Allotted price	INR 100/- per share																				
iii.	Number of investors	One (1)																				
6.	Intimation on conversion of securities																					
	Conversion of 12,25,000 warrants (partial conversion of warrants) upon receipt of Warrant Exercise Price (i.e., balance 75% of the issue price) as detailed below:																					
	<table border="1"><thead><tr><th>S. No.</th><th>Date of allotment</th><th>No. of securities allotted</th><th>Paid up value of securities</th><th>Securities premium</th></tr></thead><tbody><tr><td>i.</td><td>24.05.2022</td><td>4,50,000</td><td>₹ 22,50,000.00</td><td>₹ 4,27,50,000.00</td></tr><tr><td>ii.</td><td>25.05.2022</td><td>3,75,000</td><td>₹ 18,75,000.00</td><td>₹ 3,56,25,000.00</td></tr><tr><td>iii.</td><td>26.05.2022</td><td>4,00,000</td><td>₹ 20,00,000.00</td><td>₹ 3,80,00,000.00</td></tr></tbody></table>	S. No.	Date of allotment	No. of securities allotted	Paid up value of securities	Securities premium	i.	24.05.2022	4,50,000	₹ 22,50,000.00	₹ 4,27,50,000.00	ii.	25.05.2022	3,75,000	₹ 18,75,000.00	₹ 3,56,25,000.00	iii.	26.05.2022	4,00,000	₹ 20,00,000.00	₹ 3,80,00,000.00	
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iii.	26.05.2022	4,00,000	₹ 20,00,000.00	₹ 3,80,00,000.00																		
	Balance 16,07,000 warrants are eligible for conversion before September 16, 2022.																					

Kindly take this disclosure on record as compliance with applicable provisions of SEBI ICDR Regulations 2018 and SEBI Listing Regulations, 2015.

Thanking You,

Yours Truly,

For SecureKloud Technologies Limited



G Sri Vignesh
Company Secretary & Compliance Officer
Membership No: A57475