

Ref: SK/CHN/2021-22/E037

October 28, 2021

National Stock Exchange of India Limited, Capital Market-Listing Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051	BSE Limited 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001
EQ- SECURKLOUD — ISIN - INE650K01021	Scrip Code: 512161 — ISIN - INE650K01021

Dear Sir / Madam,

Sub: Intimation of allotment of equity shares upon conversion of warrants under Regulation 30 of the SEBI (LODR) Regulations, 2015 - Allotment of 2,84,000 fully paid-up Equity Shares of Rs.5/- each in Tranche 2 and Allotment of 6,00,000 fully paid equity shares of Rs.5/- each in Tranche-3 upon conversion of the equivalent number of Warrants.

Ref: 8K/CHN/2020-21/E073 dated March 17, 2021 & SK/CHN/2021-22/E036 dated October 26, 2021

Mr. Suresh Venkatachari (warrant holder) has applied for conversion of part of warrants into equity shares by paying a sum of INR 2,13,00,000 (Indian Rupees Two Crores Thirteen Lakhs) and INR 4,50,00,000/- (Indian Rupees Four Cores Fifty Lakhs) in tranche – 2 and tranche – 3 respectively. Consequently, the Board of Directors of the Company have by way of resolution passed by circulation on October 27, 2021 made allotment of 2,84,000 equity shares (Tranche 2) and October 28, 2021 made allotment of 6,00,000 equity shares (Tranche 3) of Rs 5/- each full paid-up at an issue price of Rs. 100/- to the warrant holder, respectively. These equity shares arising on conversion of the warrants, shall rank pari passu in all respects with the existing equity shares, including dividend, if any.

As per the provisions of Regulation 167(1) of the SEBI ICDR Regulations, 2018, the equity shares allotted pursuant to the conversion, shall be subject to lock-in for a period of upto three years from the date of receipt of trading approval of the stock exchanges where the securities of the Company are listed.

Consequent to the aforementioned allotment; the paid-up equity share capital of the Company stands increased to INR 15,84,28,025/- (Indian Rupees Fifteen Crores Eighty-Four Lakhs Twenty-Eight thousand and twenty-five only) divided into 3,16,85,605 equity shares of Rs.5/- each. Post this allotment, the shareholding of Mr. Suresh Venkatachari has increased to 38.98% of the enhanced paid-up equity share capital of the company.

The disclosures as per the SEBI circular no. CIR/CFD/CMD/4/2015 dated September 09, 2015 regarding the conversion of warrants and allotment of equity shares, are as follows:

S. No.	Particulars	Details
1.	Name(s) of the investors	Mr. Suresh Venkatachari, Promoter – Director & CEO
2.	Type of securities proposed to be issued	Equity shares arising on partial conversion of outstanding warrants in tranche – 2 and tranche – 3

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SecureKloud Technologies Limited
(Formerly 8K Miles Software Services Limited)

3.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment - partial conversion of warrants.
4.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Total no. of securities: a. Tranche – 2 - 2,84,000 b. Tranche – 3 - 6,00,000 Total: 8,84,000 equity shares Equity shares of Rs.5/- each fully paid up Conversion ratio (1:1) – One Equity share for each one warrant held.
5.	Post-allotment of securities:	
i.	Outcome of the subscription	8,84,000 Equity shares of Rs.5/- each fully paid up has been allotted, on partial conversion of warrants against the balance consideration amount received.
ii.	Allotted price	Rs. 100/- per share
iii.	Number of investors	One (1)
6.	Intimation on conversion of securities	Conversion of 8,84,000 warrants (partial conversion of balance outstanding warrants) upon receipt of Warrant Exercise Price (i.e., balance 75% of the issue price) Balance 33,32,000 warrants are eligible for conversion before 16 th September 2022.

Kindly take this disclosure on record as compliance with applicable provisions of SEBI ICDR Regulations 2018 and SEBI Listing Regulations, 2015.

Thanking You,

Yours Truly,

For SecureKloud Technologies Limited



G Sri Vignesh
Company Secretary & Compliance Officer
Membership No: A57475