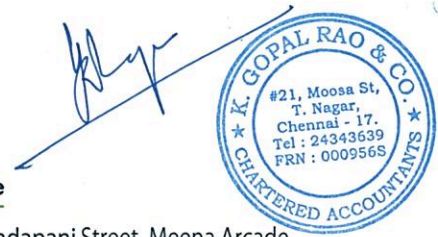


**Limited Review Report on Unaudited Standalone Financial Results of SecureKloud Technologies Limited for the quarter ended September 30, 2025, and year to date results for the period from April 01, 2025 to September 30, 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**To the Board of Directors of SecureKloud Technologies Limited**

- i. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **SecureKloud Technologies Limited** ("the Company"), for the quarter and half year ended September 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations") read with SEBI Circular No. CIR/CFD/CMDI/44/2019 dated March 29, 2019 ("the Circular").
2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 - Interim Financial Reporting ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review. The Board of Directors have approved the Statement.
3. Our responsibility is to issue a report on the Statement based on our review. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. **Emphasis of matter - "Material Uncertainty Related to Going Concern"**  
The Company (Group's) continuing operating losses raise doubt about its ability to continue as a going concern. The Company has been relying on its step-down subsidiary for funding which has impacted the working capital cycle resulting in delays in payment of statutory and other liabilities during the period under review. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. However, our opinion is not modified in this matter.



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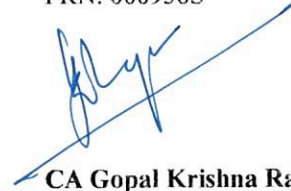
**Limited Review Report (Continued)**  
**SecureKloud Technologies Limited**

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Chennai  
Date: November 14, 2025



For **K. Gopal Rao & Co.**  
Chartered Accountants  
FRN: 000956S



**CA Gopal Krishna Raju**  
Partner

Membership No: 205929

UDIN: 25205929BMLDPR6190

**Branches**

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**SECUREKLOUD TECHNOLOGIES LIMITED**

(CIN: L72300TN1993PLC101852)

Registered Office: Bascon Futura SV, 5th Floor, 10/1, Venkatanarayana Road, T.Nagar, Chennai - 600017

**Un-audited Standalone Balance Sheet as at September 30, 2025**

(₹ in Lakhs)

Particulars	As at September 30, 2025 (Un-audited)	As at March 31, 2025 (Audited)
<b>A ASSETS</b>		
<b>I Non-current assets</b>		
Property, plant and equipment	44.15	25.55
Right-of-use assets	171.05	210.52
Financial assets		
Investments	1.00	10,113.20
Loans	49.33	48.42
Non - Current tax assets (net)	2.95	2.95
Deferred tax assets (net)	30.02	51.92
<b>Total non-current assets</b>	<b>298.50</b>	<b>10,452.56</b>
<b>II Current assets</b>		
Financial assets		
Trade receivables	2,018.60	4,608.60
Cash and cash equivalents	22.23	2.22
Other financial assets	0.05	-
Other current assets	92.83	68.82
Current tax assets (net)	114.14	108.74
<b>Total current assets</b>	<b>2,247.85</b>	<b>4,788.38</b>
<b>Total assets (I+II)</b>	<b>2,546.35</b>	<b>15,240.94</b>
<b>B EQUITY AND LIABILITIES</b>		
<b>III Equity</b>		
Equity share capital	1,670.53	1,670.53
Other equity	(6,976.75)	5,351.55
<b>Total equity</b>	<b>(5,306.22)</b>	<b>7,022.08</b>
<b>IV Non-current liabilities</b>		
Financial liabilities		
Borrowings	3,162.58	3,324.84
Lease Liabilities	98.77	136.90
Provisions	79.89	199.06
<b>Total non-current liabilities</b>	<b>3,341.24</b>	<b>3,660.80</b>
<b>V Current liabilities</b>		
Financial liabilities		
Borrowings	1,570.50	1,566.90
Lease liabilities	73.96	69.51
Trade payables		
Total outstanding dues of micro enterprises and small enterprises	12.84	8.06
Total outstanding dues of creditors other than micro enterprises and small enterprises	25.49	52.11
Other financial liabilities	584.62	571.35
Other current liabilities	2,195.80	2,236.48
Provisions	48.12	53.65
<b>Total current liabilities</b>	<b>4,511.33</b>	<b>4,558.06</b>
<b>Total equity and liabilities (III+IV+V)</b>	<b>2,546.35</b>	<b>15,240.94</b>

By Order of the Board

For and behalf of the Board of Directors

Place : Chennai

Date: November 14, 2025



Venkateswaran K

Whole time director and Chief Revenue Officer

DIN:10886686

# SECUREKLOUD TECHNOLOGIES LIMITED

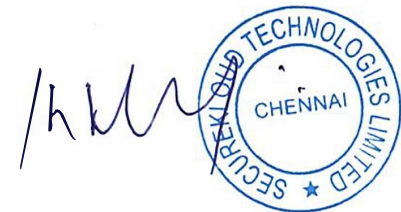
(CIN: L72300TN1993PLC101852)

Registered Office: Bascon Futura SV, 5th Floor, 10/1, Venkatanarayana Road, T.Nagar, Chennai - 600017

## Statement of Un-audited Standalone Financial Results for the quarter and half year ended September 30, 2025

(₹ in lakhs except EPS)

S.No	Particulars	Quarter ended			Half year ended		Year ended
		September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
		Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
<b>1</b>	<b>Income</b>						
	Revenue from operations	799.79	972.99	1,333.59	1,772.78	2,401.40	4,683.01
	Other income	239.59	6.03	15.48	245.62	16.16	169.85
	<b>Total income</b>	<b>1,039.38</b>	<b>979.02</b>	<b>1,349.07</b>	<b>2,018.40</b>	<b>2,417.56</b>	<b>4,852.86</b>
<b>2</b>	<b>Expenses</b>						
	Employee benefits expense	461.05	576.76	972.96	1,037.81	1,726.03	3,420.13
	Finance costs	126.37	119.06	133.86	245.43	255.93	493.22
	Depreciation and amortization expense	29.53	30.36	65.00	59.89	132.99	254.21
	Other expenses	76.61	105.01	125.30	181.63	209.59	502.96
	<b>Total expenses</b>	<b>693.56</b>	<b>831.19</b>	<b>1,297.12</b>	<b>1,524.76</b>	<b>2,324.54</b>	<b>4,670.52</b>
<b>3</b>	<b>Profit/ (loss) before exceptional items and tax (1-2)</b>	<b>345.82</b>	<b>147.83</b>	<b>51.95</b>	<b>493.64</b>	<b>93.02</b>	<b>182.34</b>
<b>4</b>	Exceptional items (Note 4)	-	(12,720.37)	-	(12,720.37)	-	(1,080.73)
<b>5</b>	<b>Profit/ (loss) before tax (3-4)</b>	<b>345.82</b>	<b>(12,572.54)</b>	<b>51.95</b>	<b>(12,226.72)</b>	<b>93.02</b>	<b>(898.39)</b>
<b>6</b>	<b>Tax expense</b>						
	- Current tax	82.40	-	8.67	82.40	15.53	30.44
	- Tax related to previous period	-	-	-	-	-	-
	- Deferred tax	21.96	0.39	0.01	22.35	(6.28)	8.47
<b>7</b>	<b>Net profit/ (loss) after tax for the period (5-6)</b>	<b>241.46</b>	<b>(12,572.93)</b>	<b>43.27</b>	<b>(12,331.47)</b>	<b>83.77</b>	<b>(937.30)</b>
<b>8</b>	<b>Other comprehensive income/ (loss)</b>						
	Items that will not be reclassified to the statement of profit and Loss						
	Actuarial gain/ (loss) on defined benefit obligation	2.72	-	1.57	2.72	1.57	20.79
	Income tax relating to items that will not be reclassified to the statement of profit or loss	0.45	-	0.26	0.45	0.26	3.47
	<b>Total other comprehensive income/ (loss) (Net of tax)</b>	<b>3.17</b>	<b>-</b>	<b>1.83</b>	<b>3.17</b>	<b>1.83</b>	<b>24.26</b>
<b>9</b>	<b>Total comprehensive income/ (loss) for the period (7+8)</b>	<b>244.63</b>	<b>(12,572.93)</b>	<b>45.10</b>	<b>(12,328.30)</b>	<b>85.60</b>	<b>(913.04)</b>
<b>10</b>	<b>Paid-up equity share capital [Face value of INR 5/- each]</b>	<b>1,670.53</b>	<b>1,670.53</b>	<b>1,670.53</b>	<b>1,670.53</b>	<b>1,670.53</b>	<b>1,670.53</b>
	Weighted average number of equity shares for the purpose of calculating Basic EPS	3,34,10,605	3,34,10,605	3,34,10,605	3,34,10,605	3,34,10,605	3,34,10,605
	Weighted average number of equity shares for the purpose of calculating Diluted EPS	3,34,10,605	3,34,10,605	3,34,10,605	3,34,10,605	3,34,10,605	3,34,10,605
	Reserves (Other Equity) - excluding any revaluation reserve						5,351.55
<b>11</b>	<b>Earnings per equity share (EPS) [Face value of INR 5/- each]</b>						
	(a) Basic EPS (INR)	0.73	(37.63)	0.13	(36.90)	0.26	(2.73)
	(b) Diluted EPS (INR)	0.73	(37.63)	0.13	(36.90)	0.26	(2.73)
		[not annualised]	[not annualised]	[not annualised]	[not annualised]	[not annualised]	[annualised]



## SECUREKLOUD TECHNOLOGIES LIMITED

(CIN: L72300TN1993PLC101852)

Registered Office: Bascon Futura SV, 5th Floor, 10/1, Venkatanarayana Road, T.Nagar, Chennai - 600017

### Statement of Un-audited Standalone Financial Results for the quarter and half year ended September 30, 2025

#### Notes:

- 1 The above unaudited standalone financial results for the quarter and half year ended September 30, 2025 were reviewed by the audit committee and approved by the Board of Directors in its meeting held on November 14, 2025 in line with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. The Statutory auditors of the Company have carried out a limited review of the above unaudited standalone financial results and have issued an unmodified review opinion on the same in accordance with SEBI Circular No.CIR/CFD/CMD1/44/2019 dated March 29, 2019. The review report of the statutory auditors is being filed with the National Stock Exchange of India Limited ('NSE') and BSE Ltd ('BSE') and is also available on the Company's website. The standalone financial results have been prepared in accordance with applicable Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules 2015, as amended, from time to time.
- 2 The company operates in a single segment, i.e., "Information and Technology Services" and hence, does not have any additional disclosures to be made under Ind AS 108 – Operating Segments.
- 3 The Appeal filed by the Company before Hon'ble Securities Appellate Tribunal against the order from SEBI levying a penalty of INR 400 lakhs has been heard and the final order yet to be passed. Meanwhile, on April 29, 2025, the Honourable Securities Appellate Tribunal has granted a stay on the collection of penalty of INR 400 lakhs, subsequent to the company depositing INR 200 lakhs (50% of the penalty amount).
- 4 On June 14, 2025, the Company's overseas subsidiary, SecureKloud Technologies, Inc., USA, filed for bankruptcy protection under Chapter 7 of the Bankruptcy Laws of the United States of America. Consequent to the said filing, the Company has recognized the following one-time exceptional items in its financial statements for the period ended June 30, 2025:
  - (i) Impairment loss of INR 10,112 lakhs on its investment in SecureKloud Technologies, Inc., in accordance with Ind AS 36 – Impairment of Assets.
  - (ii) Provision for doubtful trade receivables amounting to INR 2,608 lakhs, in accordance with Ind AS 109 – Financial Instruments.These adjustments have been presented as exceptional items in the Statement of Profit and Loss for the said period.
- 5 The figures in the previous period financial results have been reclassified to conform to the presentation of the current quarter financial results. These reclassifications have no effect on the previously reported net profit/loss.

Place : Chennai  
Date: November 14, 2025



By Order of the Board  
For and behalf of the Board of Directors

Venkateswaran K

Whole-time director and Chief Revenue Officer  
DIN:10886686





**SECUREKLOUD TECHNOLOGIES LIMITED**

**(CIN: L72300TN1993PLC101852)**

Registered Office: Bascon Futura SV, 5th Floor, 10/1, Venkatanarayana Road, T.Nagar, Chennai - 600017

**Un-audited Standalone Cash Flow Statement for the half year ended September 30, 2025**

(₹ in Lakhs)

Particulars	For the half year ended September 30, 2025 (Un-audited)	For the year ended March 31, 2025 (Audited)
<b>I. Cash flow from operating activities</b>		
Profit/(loss) for the period/year	(12,331.47)	(937.30)
<i>Adjustments for:</i>		
Tax expenses	104.75	38.91
Finance costs	245.43	493.22
Depreciation and amortisation expense	59.89	254.21
Exceptional Items	12,720.36	1,080.73
Loss on sale of property, plant and equipment (net)	-	-
Income on deposits and loans	(0.06)	-
Fair value gain on financial instruments	(1.23)	(5.19)
Other income	(103.85)	(59.76)
Net unrealised exchange gain/(loss)	(139.93)	(64.59)
<b>Operating profit before working capital and other changes</b>	<b>553.89</b>	<b>800.23</b>
<i>Adjustments for (increase)/decrease in operating assets:</i>		
Trade receivables	121.76	(1,204.50)
Other current financial assets	(0.05)	11.19
Other current assets	(24.01)	11.69
<i>Adjustments for increase/(decrease) in operating liabilities:</i>		
Trade payables	(21.84)	(15.18)
Provisions (non-current)	(15.31)	(15.40)
Other non current liabilities	-	-
Provisions (current)	(2.81)	17.13
Other current financial liabilities	-	-
Other current liabilities	(40.68)	845.78
<b>Cash generated from operations</b>	<b>570.95</b>	<b>450.94</b>
Net income tax paid (including interest paid there on)	(87.80)	60.12
<b>Net cash flow from operating activities (A)</b>	<b>483.15</b>	<b>511.06</b>
<b>II. Cash flow from investing activities</b>		
Capital expenditure on property, plant and equipment	(39.02)	-
Proceeds from sale of property, plant and equipment	-	-
Security deposits	0.32	(52.78)
Investment made during the period/year	-	-
Interest received on fixed deposits	0.06	-
<b>Net cash flow used in investing activities (B)</b>	<b>(38.64)</b>	<b>(52.78)</b>
<b>III. Cash flow from financing activities</b>		
Proceeds from issue of equity shares/warrants (including premium)	-	-
Borrowings taken during the period/year	-	307.42
Payment of lease liabilities (net)	(45.71)	(56.95)
Borrowings repaid during the period/year	(160.28)	(238.14)
Finance costs paid	(218.51)	(474.74)
<b>Net cash flow from financing activities (C)</b>	<b>(424.50)</b>	<b>(462.41)</b>
<b>Net Increase/(decrease) in cash and cash equivalents (A) + (B) + (C)</b>	<b>20.01</b>	<b>(4.13)</b>
Cash and cash equivalents at the beginning of the period/ year	2.22	6.35
<b>Cash and cash equivalents at the end of the period/ year</b>	<b>22.23</b>	<b>2.22</b>



**By Order of the Board**

**For and behalf of the Board of Directors**

**Venkateswaran K**

Whole time director and Chief Revenue Officer

DIN:10886686

Place : Chennai

Date: November 14, 2025

**Limited Review Report on Unaudited Consolidated Financial Results of SecureKloud Technologies Limited for the quarter ended September 30, 2025, and year to date results for the period from April 01, 2025, to September 30, 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**To the Board of Directors of SecureKloud Technologies Limited**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **SecureKloud Technologies Limited** ("the Parent") and its subsidiaries (together referred to as "the Group") for the quarter and half year ended September 30, 2025 (the "Statement") attached herewith being submitted by the Parent Company pursuant to the requirements of Regulations 33 of the SEBI (Listing, Obligations and Disclosure requirements) Regulations, 2015 as amended ("Listing Regulations") read with SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 ("the Circular").
2. This Statement, which is the responsibility of the Parent Company's Management and approved by the Parent Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 - Interim Financial Reporting ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We have also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
4. The Statement includes the results of the entities mentioned in Annexure I to this Report.
5. **Emphasis of Matter:**

**Substantial Doubt about the Group's ability to continue as a Going Concern**

We draw your attention to the cash losses incurred by the Group amounting to INR 2,850 lakhs and operating losses of Rs 2,460 lakhs during the half year ended September 30, 2025, causing further erosion of INR 3,050 lakhs in total equity during the half year, excluding one-time exceptional losses. The accompanying financial statements have been prepared assuming that the Group will continue as a going concern. The Group continued operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty of the results; however, our opinion is not modified in this matter.

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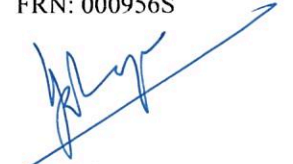


**Limited Review Report (Continued)**  
**SecureKloud Technologies Limited**

6. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



For **K. Gopal Rao & Co.**  
Chartered Accountants  
FRN: 000956S



**CA Gopal Krishna Raju**  
Partner

Membership No: 205929

UDIN: 25205929BMLDPS1548

Place: Chennai

Date: November 14, 2025

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**Limited Review Report (Continued)**  
**SecureKloud Technologies Limited**

**Annexure I**

List of entities included in unaudited consolidated financial results.

S No	Name of the Company	Relationship with the Parent company
1	SecureKloud Technologies Inc, USA	Subsidiary
2	Blockedge Technologies Inc, USA	Subsidiary
3	Healthcare Triangle Private Limited, India	Subsidiary
4	SecureKloud Technologies Inc, Canada	Step down subsidiary
5	Healthcare Triangle Inc, USA	Step down subsidiary
6	Devcool Inc, USA	Step down subsidiary
7	QuantumNexis Inc, USA	Step down subsidiary
8	Ezovion Solutions Private Limited, India	Step down subsidiary
9	QuantumNexis Sdn Bhd (Malaysia)	Step down subsidiary




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Gr.Floor, Off: Burkit Road, T.Nagar, Chennai - 600 017  
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**SECUREKLOUD TECHNOLOGIES LIMITED**

**(CIN: L72300TN1993PLC101852)**

Registered Office: Bascon Futura SV, 5th Floor, 10/1, Venkatanarayana Road, T.Nagar, Chennai - 600017

**Statement of Un-audited Consolidated Balance Sheet as at September 30, 2025**

(₹ in lakhs)

Particulars	As at September 30, 2025 (Un-audited)	As at March 31, 2025 (Audited)
<b>A ASSETS</b>		
<b>I Non-current assets</b>		
Property, plant and equipment	105.36	27.72
Right-of-use assets	171.05	210.52
Goodwill	-	12,827.16
Other intangible assets	5,058.98	1,121.09
Financial assets		
Other financial assets	69.57	76.44
Deferred tax assets (net)	28.77	51.92
Non current tax assets	2.95	2.95
<b>Total non-current assets</b>	<b>5,436.68</b>	<b>14,317.80</b>
<b>II Current assets</b>		
Financial assets		
Trade receivables	4,334.09	1,966.85
Cash and cash equivalents	1,556.88	5,981.38
Other financial assets	168.41	747.69
Current tax assets (net)	116.77	108.74
Other current assets	416.43	443.72
<b>Total current assets</b>	<b>6,592.58</b>	<b>9,248.38</b>
<b>Total Assets (I+II)</b>	<b>12,029.26</b>	<b>23,566.18</b>
<b>B EQUITY AND LIABILITIES</b>		
<b>III Equity</b>		
Equity share capital	2,309.49	1,670.53
Other equity	(2,693.73)	780.06
<b>Equity attributable to owners of the company</b>	<b>(384.24)</b>	<b>2,450.59</b>
Non Controlling Interest	(8,238.72)	5,143.51
<b>Total Equity</b>	<b>(8,622.96)</b>	<b>7,594.10</b>
<b>IV Non-current liabilities</b>		
Financial liabilities		
Borrowings	3,567.88	3,719.11
Lease liabilities	98.76	136.89
Provisions	243.59	199.06
<b>Total non-current liabilities</b>	<b>3,910.23</b>	<b>4,055.06</b>
<b>V Current liabilities</b>		
Financial liabilities		
Borrowings	6,802.62	6,724.20
Lease liabilities	73.96	69.51
Trade payables		
(a) Total outstanding dues of micro enterprises and small enterprises	7.51	8.94
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	3,939.51	2,442.96
Other financial liabilities	5,374.37	2,117.08
Other current liabilities	490.37	500.68
Provisions	53.65	53.65
<b>Total current liabilities</b>	<b>16,741.99</b>	<b>11,917.02</b>
<b>Total Equity and Liabilities (III+IV+V)</b>	<b>12,029.26</b>	<b>23,566.18</b>

Place : Chennai  
Date: November 14, 2025



**By Order of the Board**  
**For and behalf of the Board of Directors**

**Venkateswaran K**  
Whole-time director and Chief Revenue Officer  
DIN:10886686





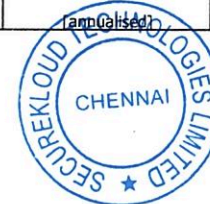
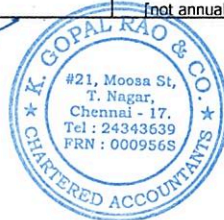
**SECUREKLOUD TECHNOLOGIES LIMITED**  
(CIN: L72300TN1993PLC101852)

Registered Office: Bascon Futura SV, 5th Floor, 10/1, Venkatanarayana Road, T.Nagar, Chennai - 600017

**Statement of Un-audited Consolidated Financial Results for the quarter and half year ended September 30, 2025**

(₹ in lakhs except EPS)

S.No.	Particulars	Quarter ended			Half year ended		
		September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
		Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
<b>1</b>	<b>Income</b>						
	a) Revenue from operations	3,380.41	3,367.07	4,344.85	6,747.48	9,090.02	16,766.68
	b) Other income	734.13	31.46	16.61	765.59	16.91	294.58
	<b>Total income</b>	<b>4,114.54</b>	<b>3,398.53</b>	<b>4,361.46</b>	<b>7,513.07</b>	<b>9,106.93</b>	<b>17,061.26</b>
<b>2</b>	<b>Expenses</b>						
	a) Employee benefits expense	3,754.59	3,485.65	4,180.79	7,240.24	8,623.52	15,579.92
	b) Finance costs	204.22	185.89	397.11	390.11	807.64	1,614.56
	c) Depreciation and amortization expense	62.44	32.53	203.54	94.97	411.58	790.33
	d) Other expenses	1,521.18	1,211.25	643.63	2,732.43	1,742.67	3,620.72
	<b>Total expenses</b>	<b>5,542.43</b>	<b>4,915.32</b>	<b>5,425.07</b>	<b>10,457.75</b>	<b>11,585.41</b>	<b>21,605.53</b>
<b>3</b>	<b>Profit/ (loss) before exceptional items and tax (1-2)</b>	<b>(1,427.89)</b>	<b>(1,516.79)</b>	<b>(1,063.61)</b>	<b>(2,944.68)</b>	<b>(2,478.48)</b>	<b>(4,544.27)</b>
<b>4</b>	<b>Exceptional items</b>	-	13,949.39	-	13,949.39	-	-
<b>5</b>	<b>Profit/ (loss) before tax (3-4)</b>	<b>(1,427.89)</b>	<b>(15,466.18)</b>	<b>(1,063.61)</b>	<b>(16,894.07)</b>	<b>(2,478.48)</b>	<b>(4,544.27)</b>
<b>6</b>	<b>Tax expense</b>						
	- Current tax	82.40	-	8.88	82.40	16.02	30.44
	- Tax related to previous period	-	-	-	-	-	-
	- Deferred tax	21.96	0.39	0.01	22.35	(6.28)	8.47
<b>7</b>	<b>Net profit/ (loss) after tax for the period (5-6)</b>	<b>(1,532.25)</b>	<b>(15,466.57)</b>	<b>(1,072.50)</b>	<b>(16,998.82)</b>	<b>(2,488.22)</b>	<b>(4,583.18)</b>
<b>8</b>	<b>Other comprehensive income/ (loss)</b>						
	Items that will not be reclassified to the statement of profit and Loss						
	(a) Remeasurement of the defined benefit plans	2.72	-	1.57	2.72	1.57	20.79
	(b) Income tax relating to items that will not be reclassified to the statement of profit or loss	0.45	-	0.26	0.45	0.26	3.47
	<b>Total other comprehensive income/ (loss) (net of tax)</b>	<b>3.17</b>	<b>-</b>	<b>1.83</b>	<b>3.17</b>	<b>1.83</b>	<b>24.26</b>
<b>9</b>	<b>Total comprehensive income/ (loss) for the period (7+8)</b>	<b>(1,529.08)</b>	<b>(15,466.57)</b>	<b>(1,070.67)</b>	<b>(16,995.65)</b>	<b>(2,486.39)</b>	<b>(4,558.92)</b>
<b>10</b>	<b>Profit/ (loss) attributable to:</b>						
	Owners of the company	(789.62)	(7,970.48)	(40.38)	(8,760.10)	(677.05)	(1,393.10)
	Non-controlling Interest	(742.63)	(7,496.09)	(1,032.12)	(8,238.72)	(1,811.17)	(3,190.08)
<b>11</b>	<b>Other comprehensive income/ (loss) attributable to:</b>						
	Owners of the company	3.17	-	1.83	3.17	1.83	24.26
	Non-controlling Interest	-	-	-	-	-	-
<b>12</b>	<b>Total comprehensive income/ (loss) attributable to:</b>						
	Owners of the company	(786.45)	(7,970.48)	(38.55)	(8,756.93)	(675.22)	(1,368.84)
	Non-controlling Interest	(742.63)	(7,496.09)	(1,032.12)	(8,238.72)	(1,811.17)	(3,190.08)
<b>13</b>	<b>Paid-up equity share capital [Face value of INR 5/- each]</b>	<b>1,670.53</b>	<b>1,670.53</b>	<b>1,670.53</b>	<b>1,670.53</b>	<b>1,670.53</b>	<b>1,670.53</b>
	Number of equity shares	3,34,10,605	3,34,10,605	3,34,10,605	3,34,10,605	3,34,10,605	3,34,10,605
	Weighted average number of equity shares	3,34,10,605	3,34,10,605	3,34,10,605	3,34,10,605	3,34,10,605	3,34,10,605
	Reserves (Other Equity) - excluding any revaluation reserve				(10,719.16)		5,923.57
<b>14</b>	<b>Earnings per equity share (EPS) [Face value of INR 5/- each]</b>						
	(a) Basic (INR)	(2.35)	(23.86)	(0.12)	(26.21)	(2.02)	(4.10)
	(b) Diluted (INR)	(2.35)	(23.86)	(0.12)	(26.21)	(2.02)	(4.10)
		[not annualised]	[not annualised]	[not annualised]	[annualised]		[annualised]



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**Statement of Un-audited Consolidated Financial Results for the quarter and half year ended September 30, 2025**

**Notes**

- 1 The above consolidated financial results for the quarter and twelve months ended March 31, 2024, were reviewed by the audit committee and approved by the Board of Directors in its meeting held on May 30, 2024, in line with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. The Statutory auditors of the Company have carried out an audit of the consolidated financial results and have issued an unmodified review opinion on the same in accordance with SEBI Circular No.CIR/CFD/CMD1/44/2019 dated March 29, 2019. The review report of the statutory auditors is being filed with the National Stock Exchange of India Limited ('NSE') and BSE Ltd ('BSE') and is also available on the Company's website. The Consolidated financial results have been prepared in accordance with applicable Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules 2015, as amended, from time to time.
- 2 The Company operates in a single segment, i.e., "Information and Technology Services" and hence, does not have any additional disclosures to be made under Ind AS 108 - Operating Segments.
- 3 On February 27, 2025, Healthcare Triangle, Inc. (the "Company") entered into securities purchase agreements with several institutional investors (the "Investors") for the private placement of 36,190,485 units (each a, "Unit"), with each Unit consisting of one share of the Company's common stock ("Common Stock") and one pre-funded warrant (a "Pre-Funded Warrant") to purchase one share of Common Stock, one Series A Warrant (a "Series A Warrant") to purchase one share of common stock and one Series B Warrant (a "Series B Warrant" and together with the Series A Warrant, the "Purchase Warrants") to purchase one share of Common Stock at an offering price of \$0.42 per Unit (or \$0.41999 per Unit in the case of Units that include pre-funded warrants), for gross proceeds of \$15.2 million (excluding any related expenses and underwriting discounts). The voting interest of Mr Suresh Venkatachari, Chairman and CEO of SecureKloud Technologies Limited ("SecureKloud"), was 55.50% as of March 31, 2025.  
  
Further, on May 14, 2025, the Company filed a notice of effectiveness and issued up to 1,483,809,885 shares of common stock consequent to the conversion of Series A and Series B Warrants. On such issuance, the voting interest of Mr Suresh Venkatachari, decreased from 55.50% as of March 31, 2025, to 1.40% as of June 30, 2025.  
  
On August 1, 2025, the Company implemented a one-for-two-hundred-forty-nine (1:249) reverse stock split of all its issued and outstanding common shares. As a result of this corporate action, the voting interest of Mr. Suresh Venkatachari increased from 1.40% to 77.40%. Therefore, SecureKloud's Board is able to effectively control and direct the operations of the Company through Mr. Suresh Venkatachari. Accordingly, Healthcare Triangle, Inc. is consolidated into the financial statements of SecureKloud from Q2FY2026, in accordance with Ind AS 110 - Consolidated Financial Statements.
- 4 On June 16, 2025, QuantumNexus, Inc, a 100% subsidiary of Healthcare Triangle, Inc announced the acquisitions of Niyama Healthcare, Inc and Ezovion Solutions for an aggregate consideration up to Five Million Seven Hundred Thousand Dollars (\$5,700,000), payable \$1,500,000 as upfront cash, \$3,000,000 in common stocks and an earn-out of up to \$1,200,000, payable in cash based on the achievement of certain agreed-upon financial targets during the first 12 months following the closing date.
- 5 The Company had presented consolidated results for the quarter ended June 30, 2025 without Healthcare Triangle, Inc. For the quarter ended September 30, 2025, the financial results have been consolidated including the results of operations of Healthcare Triangle, Inc in accordance with Ind AS 110. Accordingly, the results for the quarter ended June 30, 2025 have been restated on a consolidated basis to facilitate comparability.
- 6 The figures in the previous period financial results have been reclassified to confirm to the presentation of the current quarter financial results. These reclassifications have no effect on the previously reported net loss/profit.

Place : Chennai  
Date: November 14, 2025



By Order of the Board  
For and behalf of the Board of Directors

Venkateswaran K  
Whole-time director and Chief Revenue Officer  
DIN:10886686





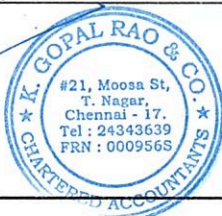
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**Un-audited Consolidated Cash Flow Statement for the half year ended September 30, 2025**

	(₹ in lakhs)	
Particulars	Half year ended September 30, 2025 (Un-audited)	Year ended March 31, 2025 (Audited)
<b>I. Cash flow from operating activities</b>		
Loss for the year	(16,998.82)	(4,583.18)
<i>Adjustments for:</i>		
Income tax expense recognised in the statement of profit and loss	104.75	38.91
Finance cost recognised in statement of profit and loss	390.11	1,614.56
Loss on impairment of goodwill and intangible assets	13,949.39	-
Adjustment of contingent consideration against goodwill and intangibles	-	-
Depreciation and amortisation Expense	94.97	790.33
Share based payment expense at subsidiary	-	82.65
Allowance for expected credit losses	(16.91)	131.20
Net Unrealised Exchange Gain/ (loss)	(144.70)	(64.59)
Provision for expenses no longer required	(602.82)	-
<b>Operating loss before working capital and other changes</b>	<b>(3,224.03)</b>	<b>(1,990.12)</b>
<i>Adjustments for (increase)/decrease in operating assets:</i>		
Trade Receivables	(2,367.24)	1,315.88
Other Non Current Financial Assets	6.87	70.80
Other Non Current Assets	-	-
Other Current Financial Assets	579.28	(631.55)
Other Current Assets	27.29	243.97
<i>Adjustments for increase/(decrease) in operating liabilities:</i>		
Trade Payables	1,495.12	(1,567.85)
Provisions (Non-current)	44.53	(15.40)
Provisions (Current)	-	(3.65)
Other Current Financial Liabilities	913.57	(2,346.04)
Other Current Liabilities	(10.31)	168.90
<b>Cash generated from operations</b>	<b>(2,534.92)</b>	<b>(4,755.06)</b>
Net Income Tax paid (including interest paid there on)	(73.59)	(115.50)
<b>Net cash flow from/ used in operating activities (A)</b>	<b>(2,608.51)</b>	<b>(4,870.56)</b>
<b>II. Cash flow from investing activities</b>		
Capital expenditure on Property, plant and equipment	(172.61)	-
Proceeds from sale of Property, plant and equipment	-	-
Security Deposits	-	(52.78)
Consideration paid for purchase of Ezovion	(1,331.94)	-
Interest Received on Fixed Deposits	-	-
<b>Net cash flow used in investing activities (B)</b>	<b>(1,504.55)</b>	<b>(52.78)</b>
<b>III. Cash flow from financing activities</b>		
Net proceeds from preferential issue of shares by Healthcare Triangle Inc.	-	-
Buyback of shares by Healthcare Triangle Inc.	-	-
Proceeds from issue of equity shares/ warrants (including premium)	-	11,563.69
Borrowings taken during the year	-	10,390.59
Borrowings (including lease liabilities) repaid during the year	(106.49)	(10,836.45)
Finance Costs	(390.11)	(1,079.43)
<b>Net cash flow from/ used in financing activities (C)</b>	<b>(496.60)</b>	<b>10,038.40</b>
<b>Effect of foreign currency translation adjustment (D)</b>	185.17	509.47
<b>Net increase/ (decrease) in cash and cash equivalents (A) + (B) + (C) + (D)</b>	<b>(4,424.50)</b>	<b>5,624.53</b>
Cash and cash equivalents at the beginning of the year	5,981.38	356.85
<b>Cash and cash equivalents at the end of the year</b>	<b>1,556.88</b>	<b>5,981.38</b>

Place : Chennai  
Date: November 14, 2025



By Order of the Board  
For and on behalf of the Board of Directors

**Venkateswaran K**  
Whole-time director and Chief Revenue Officer  
DIN:10886686

